

Original Research Report

# Longitudinal Twin Study of Subjective Health: Differences in Genetic and Environmental Components of Variance Across Age and Sex

Deborah Finkel, PhD,<sup>1,2</sup> Carol E. Franz, PhD,<sup>3</sup> Kaare Christensen, DMSc,<sup>4</sup> Chandra A. Reynolds, PhD,<sup>5</sup> and Nancy L. Pedersen, PhD<sup>6,7</sup>

<sup>1</sup>Department of Psychology, Indiana University Southeast, New Albany. <sup>2</sup>Institute for Gerontology, Jönköping University, Sweden. <sup>3</sup>Department of Psychiatry, University of California, San Diego. <sup>4</sup>Department of Epidemiology, University of Southern Denmark, Odense. <sup>5</sup>Department of Psychology, University of California-Riverside. <sup>6</sup>Department of Medical Epidemiology and Biostatistics, Karolinska Institutet, Stockholm, Sweden. <sup>7</sup>Department of Psychology, University of Southern California, Los Angeles.

Address correspondence to: Deborah Finkel, PhD, Department of Psychology, Indiana University Southeast, New Albany, Crestview Hall 019, 4201 Grant Line Road, New Albany, IN 47150. E-mail: [dfinkel@ius.edu](mailto:dfinkel@ius.edu)

Received: September 11, 2017; Editorial Decision Date: March 2, 2018

**Decision Editor:** Shevaun Neupert, PhD

## Abstract

**Objective:** The current analysis examines sex differences in longitudinal changes in genetic and environmental influences on three measures of subjective health (SH).

**Method:** Sample includes 7,372 twins (mean intake age = 73.22) with up to 8 waves of measurement (mean = 3.1). Three SH items were included: general self-rated health (SRH), health compared to age peers (COMP), and impact of health on activities (ACT) which previous research shows capture different frames of reference.

**Results:** Latent growth curve modeling indicated significant differences across gender and frame of reference in trajectories of change with age and in genetic and environmental contributions to change. Men have higher mean scores on all three SH measures, indicating better SH, but there were no sex differences in pattern of change with age. Accelerating declines with age were found for SRH and ACT, whereas COMP improved with age. Results indicated more genetic variance for women than men, but declining genetic variance for both after age 70. Increasing shared environmental variance with increasing age was also found for both sexes.

**Discussion:** As aging triggers a re-evaluation of the meaning of “good health,” physical aspects of health may become less important and shared cultural conceptions of health may become more relevant. This change in conceptions of good health may reflect both aging and the change in composition of the elderly population as a result of selective survival.

**Keywords:** Frame of reference, Latent growth curve model, Question type, Self-rated health

Research often demonstrates that subjective health (SH) predicts morbidity and mortality, independent of many measures of objective health (Benyamini, 2011; Idler & Benyamini, 1997; Latham & Peek, 2013; McFadden et al., 2009), although there are exceptions (Fried et al., 1998). The utility of what is often a single item (eg, rate your overall

health) has long been accepted and incorporated into major international projects (Euro-REVES, 2002; World Health Organization, 1996). Given its predictive value, research has shifted to identifying factors that contribute to SH (Arnadottir, Gunnarsdottir, Stenlund, & Lundin-Olsson, 2011; Bailis, Segall, & Chipperfield, 2003; Darviri et al.,

2012; Meng & D'Arcy, 2016; Shooshtari, Menec, & Tate, 2007), and evidence demonstrates that it is a multifaceted concept that taps physical, cognitive, and emotional dimensions, as well as cultural constructs of health (Benyamini, 2011; Jylhä, 2009). Moreover, research suggests that the variables that predict SH vary by age, sex, and even the phrasing of the SH item (Sargent-Cox, Anstey, & Luszcz, 2008; Spuling, Wurm, Tesch-Römer, & Huxhold, 2015). To date, attempts to identify these varied predictive relationships for SH have produced mixed results; therefore, our aim is to apply the longitudinal twin design as means for understanding the mechanisms contributing to in SH and how these may change with age.

Subjective health is a dynamic evaluation influenced by changes in physical health, as well as other variables (Shooshtari et al., 2007). Evidence indicates, however, that SH does not decline across age at the same rate as physical functioning, suggesting that the factors contributing to SH change with age (Leinonen, Heikkinen, & Jylhä, 2001; Liang et al., 2005; Pinguart, 2001). According to Jylhä's (2009) model of SH, the individual conceptualization of what constitutes "good health" may change with age, resulting in a recombination of factors contributing to the self-evaluation. In fact, research suggests that whereas the number of chronic conditions may be an important component of SH for both younger and older adults (Meng & D'Arcy, 2016; Spuling et al., 2015), older adults tend to rely less on evaluations of physical functioning and more on measures of psychological well-being, such as positive affect or depressive symptoms (Benyamini, Idler, Leventhal, & Leventhal, 2000; Jylhä, Leskinen, Alanen, Leskinen, & Heikkinen, 1986; Meng & D'Arcy, 2016; Shooshtari et al., 2007; Spuling et al., 2015; Verropoulou, 2012).

Similarly, sex differences in the experience of aging could result in disparities in the formulation of SH between men and women. Men tend to have earlier and more compressed histories of major illnesses and disability prior to death, while women live longer, have more health complaints across the life course, and higher prevalence of chronic disabling but not fatal diseases later in life (Deeg, Portrait, & Lindeboom, 2002; Sainio et al., 2006). As a result, men may focus more on life-threatening conditions when judging their own health, whereas women may focus on chronic conditions that are a greater part of their experience of aging (Deeg & Kriegsman, 2003). On the other hand, some evidence suggests that men tend to be more optimistic about their health (Maddox, 1964; Shanas et al., 1968; Shooshtari et al., 2007). Consistent with this, women tend to report poorer SH (although the data are mixed), and sex differences in the predictors of SH have been reported (Benyamini, 2011; Benyamini, Blumstein, Lusky, & Modan, 2003; Deeg & Kriegsman, 2003; Liu & Umberson, 2008; Williams & Umberson, 2004). Some of the mixed findings for sex differences may result from insufficient power to detect small effect sizes (McCullough & Laurenceau, 2004).

Finally, as predicted by Jylhä's (2009) emphasis on the role of conceptualizations of "good health," different SH items could result in different appraisals of the factors that constitute self-perception of health. For instance, the general self-rated health item (how you rate your overall health) has a nonspecific frame of reference, whereas items that were specifically self-comparative (compare your current health with previous health) or age-comparative (compare your health to others your age) appear to shift the person's perspective-taking about health. Results indicate that age differences, sex differences, and even the variables that predict SH vary by question type (Denning et al., 1998; McCullough & Laurenceau, 2004; Sargent-Cox et al., 2008; Sargent-Cox, Anstey, & Luszcz, 2010; Seitsamo & Klockars, 1997).

If the combinations of factors that contribute to SH vary by age, sex, and question type, then the genetic and environmental contributions to variance in SH should also vary by age, sex, and question type. Therefore, the twin method provides a means for testing expectations generated by the current understanding of SH. Studies of adult twins in Australia, Denmark, Finland, Sweden, and the United States have reported heritability estimates for SH primarily in the range of 25%–30%, with evidence for modest increases in heritability with age (for a review, see Franz et al., 2017). A recent cross-sectional twin analysis that included 12,900 individuals aged 25–102 from the Interplay of Genes and Environment across Multiple Studies consortium (IGEMS; Pedersen et al., 2013), which is also the basis for the present study, provided a more nuanced understanding of genetic and environmental influences on SH (Franz et al., 2017). Results indicated that heritability varied significantly by age, sex, and question type. For the general self-rated health variable, genetic variance increased with age for men, but was more stable for women. Genetic variance for a SH measure focused on activities peaked in midlife for men, but increased in late life for women. No age or sex differences in genetic or environmental variance were evident for the age-comparative item.

The goal of the current analysis is to expand on the results of Franz and colleagues (2017) using longitudinal twin data from the IGEMS consortium to examine *within-person change* in conceptions of SH, in genetic and environmental components of variance over age, and between genders and question types. To the extent that the predictors of SH differ across age, sex, and question type, we expect the genetic and environmental components of variance to differ as well. Shared cultural concepts of health (Jylhä, 2009) will be reflected in shared environmental variance, and may become more relevant as aging triggers a re-evaluation of the meaning of "good health." The meaning of "good health," and thus the role of shared environmental variance, may differ between men and women and be differentially elicited by question type. We expect that age changes in genetic and environmental influences on SH will reflect age changes in genetic and environmental influences on physical health (Finkel,

Gerritsen, Reynolds, Dahl, & Pedersen, 2014). However, given that the relationship between physical and SH declines with age (Pinquart, 2001), the genetic variance for SH change with age, particularly for items that are more self-comparative versus age-comparative. Longitudinal twin data will allow for direct assessment of within-person changes in genetic and environmental components of variance.

**Method**

**Participants**

IGEMS is an international consortium of twin studies from the Nordic countries, the United States, and Australia covering the adult life span (Pedersen et al., 2013). Three of the IGEMS studies included measures of SH and the three or more longitudinal measurement waves required to support latent growth curve modeling: Swedish Adoption/Twin Study of Aging (SATSA; (Finkel & Pedersen, 2004), Origins of Variance Among the Oldest Old (OCTO-Twin; (McClearn et al., 1997), and Longitudinal Study of Aging Danish twins (LSADT; Christensen, Holm, McGue, Corder, & Vaupel, 1999). Previous analyses indicate that these samples are representative of their age peers within each country for health variables at intake (Christensen & McGue, 2012; Pedersen, Steffensson, Berg, Johansson, & McClearn, 1999; Svedberg, Bardage, Sandin, & Pedersen, 2006). The sample sizes and age ranges from the three studies are presented in Table 1: a total of 7,372 individuals contributed relevant data to the current study. Age ranged from 26 to 102 years, with a mean age at intake of 73.22 (SD = 11.9); 78% of the sample was aged 70–90 years. Mean interval between measurement waves ranged from 2.01 years (OCTO) to 3.71 years (SATSA). In all three studies and in the overall sample, women were significantly older than men on average; however, there were no significant sex differences in number of waves of participation (mean = 3.15, SD = 1.9). Moreover, using an age-based growth curve model takes any sex differences in age into account.

**Measures**

Three different types of questions were used to assess SH in the three studies. The most common question used to assess SH is the general self-rated health item (SRH): “how would you rate your overall health?” Two studies (SATSA and OCTO) recorded answers on a three-point scale, whereas LSADT used a five-point response scale. These studies also included an age-comparative item (COMP): “compared to others your age, how would you rate your overall health?” for which all three studies used a three-point response scale. Finally, participants indicated how their health affected their daily activities (ACT). Two studies used the question “do you think your health condition is preventing you from doing things you would like to do?” with a three-point response scale. In LSADT, the item was phrased “do you feel well enough to do what you like?” and used a five-point response scale.

Although the SH questions administered across the studies were similar or identical, the response scales varied. To examine and reconcile differences among these putatively similar measures, we engaged in a harmonization process, collecting new data on all combinations of questions and answer schemes used in all of the IGEMS studies from an independent international sample of 1,065 participants aged 30–98 years (Gatz et al., 2015). The harmonization sample allowed us to verify that similarly worded questions correlated substantially, regardless of exact wording or response scales. Average correlations across response scales were .77 for SRH, .78 for ACT, and .63 for COMP. Comparison of three types of harmonization methods indicated that the optimal approach involved standardizing scores within samples to achieve a common metric, then pooling data across studies. To that end, in the current analyses the three SH questions were standardized separately within each sample and converted to T-scores (mean = 50, SD = 10). For all measures, high scores indicated better SH.

**Table 1. Sample Demographics**

Variables	Studies			Total sample
	SATSA <sup>a</sup>	OCTO <sup>b</sup>	LSADT <sup>c</sup>	
Number of individuals	1,939	702	4,731	7,372
Number of pairs MZ/DZ <sup>d</sup>	319/631	141/190	754/1,355	1,215/2,176
Maximum number of waves	8	4	6	8
Mean number of waves (SD)	4.11 (2.28)	2.86 (1.18)	2.72 (1.51)	3.15 (1.86)
Mean wave interval (SD)	3.71 (1.37)	2.01 (0.04)	2.01 (0.06)	2.95 (0.66)
% Female	57.89%	66.67%	58.93%	59.09%
Age range	26–93	79–98	70–102	26–102
Mean age (SD) Men	58.39 (13.64)	83.14 (2.92)	76.55 (5.39)	72.05 (12.0)
Mean age (SD) Women	61.36 (14.16)*	83.80 (3.28)*	77.76 (5.77)*	74.01 (11.72)*

Note: <sup>a</sup>Swedish Adoption/Twin Study of Aging <sup>b</sup>Origins of Variance in the Oldest Old <sup>c</sup>Longitudinal Study of Aging Danish Twins <sup>d</sup>MZ = Monozygotic twins; DZ = Dizygotic twins. \*Difference in mean age between men and women is significant at *p* < .01

## Statistical Method

Due to the range in age at intake, an age-based biometric latent growth curve model (LGCM) was used to examine genetic and environmental contributions to changes in SH over age (Neale & McArdle, 2000). The LGCM provides estimation of fixed effects, that is, fixed population parameters as estimated by the average growth model of the entire sample, and random effects, that is, individual variation in growth model parameters. The intercept is evaluated at the centering age; given the mean intake age of 73.2 and the mode age of 75, the centering age was set at age 75. The age-based quadratic latent growth curve model is presented in [Supplementary Figure 1](#). Observed data are indicated by  $y_0$  through  $y_8$ . Group mean intercept ( $M_I$ ) and rates of change are estimated ( $M_L$  and  $M_Q$ ) and residual variances ( $u_0$  through  $u_8$ ) are set equal across waves. The paths from the latent slope factors to the observed scores are the age basis coefficients,  $B(t)$  and  $B(t)^2$ . The age basis serves as a marker for the age of the subject at each time of measurement, adjusted for the centering age. Therefore, age basis coefficients are defined as an individual's observed age at each measurement occasion minus the centering age (75 years).

Using twin data, the random effects, or variance, in latent growth curve parameters can be divided into three separate components: additive genetic effects (A), shared environmental effects that serve to make members of twin pairs more similar to each other (C), and nonshared environmental effects unique to each individual and error associated with age-specific residuals (E). For simplicity, the model in [Supplementary Figure 1](#) includes only the additive genetic effects for the intercept ( $A_I$ ) and slopes ( $A_L$  and  $A_Q$ ). Genetic influences on correlations among intercepts and slopes are captured by the paths from  $A_I$  to L and Q, and from  $A_L$  to Q. In total then, there are six genetic parameters (paths) estimated by the model. Shared environment and nonshared environment were also included in the model, for a total of 18 biometric parameters.

By fitting structural models to the observed monozygotic (MZ) twin and dizygotic (DZ) twin covariance matrices, we can estimate the proportion of phenotypic variance accounted for by the variance in genetic factors, shared environment factors, and nonshared environment factors. Separate parameters were estimated for men and women and then equivalence of parameter estimates was tested across sex. Biometric latent growth curve models were fit with the structural equation modeling program Mx version 1.66b (Neale, Boker, Xie, & Maes, 2003). The raw maximum likelihood estimation procedure was used throughout. We tested nested models using a likelihood ratio test (ie, subtracting the  $-2 \log$  likelihoods of the models being compared).

## Results

### Model Comparisons

In the first set of models, sex differences in the biometric latent growth curve model were tested, as reported in the top of [Table 2](#). First, the full model with all parameters

estimated separately for men and women was fit to the data. In model 2, all model parameters were equated across sex: 3 growth curve parameters (intercept, linear change, and quadratic change) and 18 biometric parameters (paths for A, C, and E). The likelihood ratio test indicated a significant change in model fit for SRH (LRT = 148,255–148,197 = 58,  $df = 44-23 = 21$ ,  $p < .01$ ) and COMP (LRT = 58,  $df = 21$ ,  $p < .01$ ), but failed to achieve significance for ACT (LRT = 32,  $df = 21$ ,  $p = .06$ ). Thus model fitting indicated sex differences in the models for SRH and COMP. In model 3, only the three growth parameters were equated across sex; a significant change in model fit occurred only for SRH, although the comparison was marginally significant for ACT (LRT = 7,  $df = 3$ ,  $p = .07$ ). The biometric parameters were equated across sex in model 4, and significant changes in model fit resulted for SRH and COMP, but not ACT.

### Latent Growth Curve Parameters

In the second phase of model fitting, additional models were tested to identify the nature of the sex differences in change trajectories; results are presented in the middle of [Table 2](#). Sex differences in each growth curve parameter were tested independently in models 5, 6, and 7. Comparing model fit statistics to model 1 indicated significant sex differences in intercept, only. Thus, men and women differ in mean SH at age 75, but there are no significant sex differences in either linear or accelerating rates of change, regardless of question type. Change trajectories estimated by the growth curve model are presented in [Figure 1](#); growth curve parameter estimates are reported in [Table 3](#). Trajectories are presented from age 35 to 90 years because coverage before 35 and after 90 is sparse. For each SH variable, men report significantly higher (more positive) SH at age 75; the difference in means is about 1 point for SRH and ACT and half a point for COMP. Even though there are no sex differences in rates of change with age, there are striking differences across question type. Both SRH and ACT show significant and accelerating rates of decline with age, with a steeper rate of decline evident for ACT. In contrast, the COMP variable demonstrates significant but slightly decelerating increases with age.

### Genetic and Environmental Parameters

In the third phase of model fitting, sex differences in individual biometric parameters were investigated; results are presented in the bottom section of [Table 2](#). Sex differences in each component of variance were tested independently: in model 8 genetic variance (A) was equate across sexes, in model 9 shared environmental variance (C) was equated and in model 10 nonshared environmental variance (E) was equated. For SRH, only model 10 resulted in a significant change in model fit, indicating sex differences in nonshared variance. Additional models were tested that dropped either all genetic variance for men (6 parameters) or all genetic variance for women. Dropping genetic variance for men

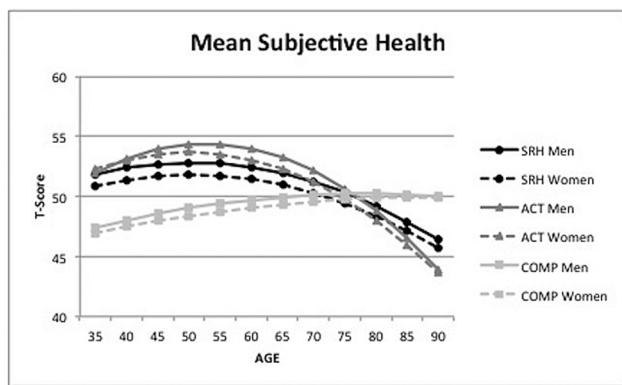


**Table 2.** Results of Comparing All Models to the Full Model (model 1)

Model	Parameters	SRH	ACT	COMP
<i>Initial Model Testing</i>				
1. Full Model	44	148,197 <sup>a</sup>	145,505 <sup>b</sup>	147,919 <sup>c</sup>
2. Equate all across sex	23	148,255 <sup>**</sup>	145,537	147,977 <sup>**</sup>
3. Equate LGCM across sex	41	148,209 <sup>**</sup>	145,512	147,922
4. Equate biometric across sex	26	148,244 <sup>**</sup>	145,528	147,972 <sup>**</sup>
<i>Follow-up testing of LGCM</i>				
5. Equate I across sex	43	148,203 <sup>*</sup>	145,513 <sup>**</sup>	147,925 <sup>*</sup>
6. Equate L across sex	43	148,198	145,505	147,919
7. Equate Q across sex	43	148,199	145,506	147,922
<i>Follow-up testing of biometric</i>				
8. Equate A across sex	38	148,205	145,506	147,932 <sup>*</sup>
9. Equate C across sex	38	148,202	145,506	147,934 <sup>*</sup>
10. Equate E across sex	38	148,211 <sup>*</sup>	145,514	147,947 <sup>**</sup>

Note: Model fit statistic is -2LL.

<sup>a</sup>Degrees of freedom in full model for SRH = 20671 <sup>b</sup>Degrees of freedom in full model for ACT = 20549 <sup>c</sup>Degrees of freedom in full model for COMP = 20268  
 I = intercept, L = linear change, Q = quadratic change, A = additive genetic variance, C = shared environmental variance, E = nonshared environmental variance.  
<sup>\*</sup>Difference in model fit compared to model 1 is significant at  $p < .05$ . <sup>\*\*</sup>Difference in model fit compared to model 1 is significant at  $p < .01$ . ACT = Impact of health on activities; COMP = Health compared to age peers; SRH = self-rated health.



**Figure 1.** Gender and question-type differences in longitudinal trajectories for subjective health. ACT = Impact of health on activities; COMP = Health compared to age peers; SRH = self-rated health.

**Table 3.** LGCM Parameter Estimates (SE) From Full Growth Curve Model

Parameter	SRH	ACT	COMP
<i>Intercept</i>			
Men	50.33 (0.0002)	50.64 (0.0019)	50.21 (0.0003)
Women	49.45 (0.0005)	49.76 (0.0023)	49.72 (0.0006)
<i>Slope</i>			
Men	-0.20 (0.0018)	-0.34 (0.0005)	0.01 (0.0006)
Women	-0.19 (0.0008)	-0.32 (0.0013)	0.02 (0.0036)
<i>Quadratic</i>			
Men	-0.004 (0.0001)	-0.008 (0.0001)	-0.002 (0.0001)
Women	-0.004 (0.0001)	-0.006 (0.0001)	-0.001 (0.0002)

Note: ACT = Impact of health on activities; COMP = Health compared to age peers; LGCM = Latent growth curve model; SRH = self-rated health.

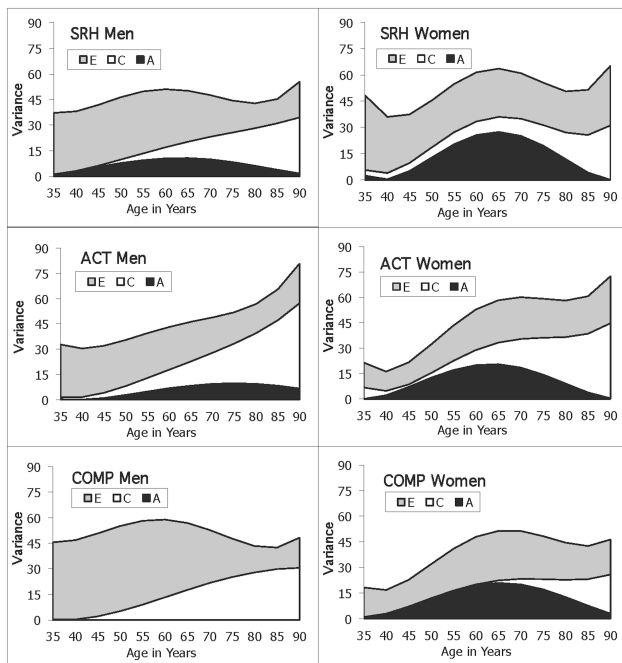
did not result in a significant change in model fit (LRT = 1,  $df = 6$ , ns), but it did result in a significant change in model fit for women (LRT = 15,  $df = 6$ ,  $p < .05$ ). Thus, models

indicate significant genetic variance for SRH in women, but not in men. Longitudinal changes in components of variance as estimated by the biometric LGCM are presented in Figure 2; parameter estimates are reported in Supplementary Table 1. As shown in the top panels of Figure 2, total variance increases in SRH with age resulted from increases in genetic variance up to age 65 and then from increases in shared environmental variance. For both men and women, genetic variance declined after age 65, although genetic variance in men was not significant. The middle panels of Figure 2 show that the age changes in variance components were fairly similar for ACT; however, model comparisons reported in Table 3 indicate that sex differences in variance components did not achieve significance.

Longitudinal age changes in mean SRH and ACT were fairly similar; therefore, it is not surprising that the longitudinal age changes in variance components were also similar. Results for mean COMP indicate that the age-comparative variable taps a different formulation of SH, a conclusion that is also supported by the longitudinal age changes in variance components. Model fit results presented in Table 3 indicated significant sex differences in all three components of variance. Age changes in variance shown in the bottom panels of Figure 2 highlight the sex differences. Total variance was generally stable for men, with a peak in midlife, whereas it generally increased across the life span for women. Estimates of genetic variance were zero for men across the life span, whereas significant genetic variance was indicated for women, peaking in midlife and decreasing thereafter. Both men and women demonstrated increasing shared environmental variance with increasing age.

**Discussion**

The primary goal of the current study was to analyze mechanisms underlying longitudinal changes in three



**Figure 2.** Longitudinal changes in genetic (A), shared environmental (C), and nonshared environmental (E) variance for men and women in SRH, ACT, and COMP. ACT = Impact of health on activities; COMP = Health compared to age peers; SRH = self-rated health.

measures of SH in adulthood from the perspective of genetic and environmental components of variance. Combining data across three longitudinal twin studies that are part of the IGEMS consortium provided sufficient power to test predictions about age changes and sex differences for three SH variables representing different conceptions of SH.

### Longitudinal Changes in Mean Subjective Health

Overall, the latent growth curve models provide strong support for within-person age changes in SH, differential frames of reference for different SH items, and modest but significant sex differences in means. The current longitudinal analysis indicated accelerating declines with age in a general SH item (SRH) and an activity-focused item (ACT). Similar to other studies, we found that an age-comparative item (COMP) demonstrated significant improvement with age (Denning et al., 1998; Franz et al., 2017; Sargent-Cox et al., 2008, 2010; Seitsamo & Klockars, 1997). As others have reported, different SH items tap different frames of reference for “good health,” which can then change the weighting of the factors that constitute self-perception of health (Sargent-Cox et al., 2008, 2010).

By combining data from three large studies, the current sample provided ample power to detect sex differences in longitudinal changes in mean SH, a problem in previous studies (McCullough & Laurenceau, 2004). We found sex differences in means only, not in rates of decline: men reported significantly higher levels of SH at age 75 for

all three measures. Findings for sex differences in mean SH and rates of change with age have been somewhat mixed (McCullough & Laurenceau, 2004). Sargent-Cox and colleagues (2010) reported sex differences in the age trajectories of an age-comparative SH item, with older men demonstrating a higher likelihood to report poor SH. Evident in Figure 1 is a suggestion that change trajectories converged across sex in late adulthood. Although sex differences in the quadratic terms were not significant for any SH variable, they did approach significance for the age-comparative item ( $LRT = 3, df = 1, p = .08$ ). Thus in the current study we also find the possibility of a reduction with age in the male advantage in the age-comparative SH item.

### Longitudinal Changes in Subjective Health Variance

Previous cross-sectional and longitudinal studies have reported increasing individual differences in measures of SH with increasing age, resulting at least partly from increases in individual differences in physical health (eg, Franz et al., 2017; Svedberg, Gatz, Lichtenstein, Sandin, & Pedersen, 2005). In the current study, we also report increasing total variance with increasing age, although sex and question type differences were evident. The largest increases in variance were evident for the activity-focused item and variance increases for both the general SH item and the activity-focused item were larger for women than for men. Twin analyses allowed us to demonstrate that the increasing variance resulted primarily from increases in genetic variance in middle adulthood, but from increasing environmental components of variance in late adulthood. Thus, the twin approach supports the conclusion that combination of variables that contribute to SH changes with age, and differ across sex and question type. It is important to note that the changes identified here may reflect true changes with age and/or result from changes in the composition of the elderly population included in the studies as a result of selective survival.

Beyond simply identifying environmental factors as important components of conceptualizations of SH in late adulthood, twin analyses highlighted that shared environmental variance, in particular, increased in late adulthood. Typically, shared environmental variance is defined as the result of a shared rearing environment: it contributes to the similarity of twins who are reared together, but not twins who are reared apart (Plomin, DeFries, Knopik, & Neiderhiser, 2013). Twins in these samples shared their rearing socioeconomic status and may have learned healthy lifestyles in their childhood years that continue to influence their behavior in late adulthood (eg, Seeman & Crimmins, 2001). Most twin research indicates, however, that the impact of rearing environment tends to decrease with increasing age for many traits, including physical health and other relevant components of SH (eg, Finkel

et al., 2014; Reynolds et al., 2005). Additionally, evidence suggests that SH is influenced primarily by recent events or current SES levels, as opposed to distal factors (Manderbacka & Lundberg, 1996; Verropoulou, 2012). Shared environmental variance more generally includes any factor in the environment that makes members of both MZ and DZ twin pairs more similar to each other, including correlated environmental effects shared by anyone living in the same culture (Pedersen, Plomin, Nesselroade, & McClearn, 1992). With regard to SH, then, shared environmental variance could include socioeconomic status as well as representations of cultural concepts of health, expectations about help-seeking, and meanings people give to health problems (Jylhä, 2009). Moreover, as aging triggers a re-evaluation of the meaning of “good health,” these shared cultural conceptions of health (either persistent from childhood or developed in adulthood) may become more relevant, resulting in the increasing shared environmental variance observed in the current study.

The increasing influence of cultural conceptions of health with age seemed to play a somewhat larger role for men than for women: across the three measures of SH men demonstrated more shared environmental variance in late life than women. Sex differences were also evident in the extent of genetic variance across question types, with generally more genetic variance in SH for women than for men. These results suggest that men may rely more on cultural conceptions of health when evaluating their own health, whereas women may rely more on physical health conditions, which reflect greater genetic influences than SH measures (Finkel et al., 2014). One reason for this sex difference in conceptualizations of SH may be the differential experience of physical aging between men and women. In general, men experience physical health problems for a relatively short duration, compared with women, who tend to survive their health problems and live longer (Deeg & Kriegsman, 2003; Deeg et al., 2002; Sainio et al., 2006). An additional explanation may arise from the fact that, as a result of sex differences in survival patterns, men are more likely to have survived their age peers, whereas women are more likely to have age peers who also suffer from chronic health conditions (Deeg & Kriegsman, 2003). If this sex difference in survival patterns does play a role in conceptualizations of SH, then we would expect the sex differences in components of variance to be especially pronounced for age-comparative items, which is exactly what we found in the current analyses.

Even though we find sex differences in the amount of genetic variance for SH, a commonality across sexes is the pattern of change in genetic variance with age. For both sexes and across question type, if genetic variance was nonzero, it peaked in middle age and declined in late adulthood. This result is consistent with changes in the conceptualization of SH over the adult life span. In particular, evidence suggests that with increasing age, older adults rely more on perceptions of psychological well being and

less on estimations and comparisons of physical functioning (both with self and age peers) to rate their own health, at least until late old age. (Benyamini et al., 2000; Jylhä et al., 1986; Meng & D’Arcy, 2016; Shooshtari et al., 2007; Spuling et al., 2015; Verropoulou, 2012). To the extent that physical health reflects genetic variance (Finkel et al., 2014), genetic components of variance in measures of SH should decline with increasing age as adults focus their attention more on other facets of their health experience, particular their cultural conceptions of “good health,” in later adulthood. In very old age, the point at which the graphs in Figure 2 generally demonstrate modest increases in environmental components of variance, physical aspects of aging such as chronic diseases become more important to SH (Jylhä et al., 1986).

### Limitations

Limitations include many of the statistical assumptions common to structural equation models. The data are assumed to be missing at random and the sample is assumed to be relatively homogeneous. As one focus of the current analysis was on sex differences, it is important to note that patterns of participation and attrition did not differ significantly for men and women. As with any longitudinal sample, attrition occurred in the IGEMS samples. However, using an age-based growth curve model instead of a time-based model allowed us to maximize power, especially for twin pairs with more participation waves. In addition, the age-based model allowed us to center the models at age 75, an age at which all three studies contributed data and thus minimize the impact of a single source (SATSA) for data from early adulthood.

Even though the samples were representative of their respective populations at intake, nonrandom dropout through the course of the longitudinal studies results in increasingly select samples of adults who are healthy enough to participate. Wave-to-wave dropout in these studies was quite low (about 8%), but dropout accumulates across waves. As a result, our analyses have likely underestimated the extent of change with age in measures of SH: SRH and ACT may actually decrease more dramatically, and modest increases in COMP with age may reflect the perception of relatively healthy older adults. Changes in genetic and environmental components of variance may reflect aging or the impact of selective survival. Previous investigation of the impact of survival on twin similarity for SH in the OCTO-Twin sample indicated differences in genetic and environmental components of variance for survivors versus nonsurvivors for men but not for women (Pedersen et al., 1999). Although beyond the scope of the current analyses, survival analyses could be used to investigate whether one of the three measures of SH is best at predicting loss to follow up and the degree of genetic influence on that predictive relationship.

## Conclusions

Estimating age changes and sex differences in genetic and environmental contributions to variance in measures of SH allowed us to identify that in late life environmental variance becomes more important in conceptions of SH in surviving older adults. Therefore, researchers attempting to identify the variables that predict SH outcomes in late adulthood (Arnadottir et al., 2011; Bailis et al., 2003; Darviri et al., 2012; Meng & D'Arcy, 2016; Shooshtari et al., 2007) may benefit from focusing their search on identifying relevant environmental factors. For young-old individuals, genetic variance plays a larger role, suggesting that a focus on genetically influence traits that may contribute to conceptions of SH, including physical health, would be fruitful. Moreover, in young-old age, genetic variance plays a larger role for women than men, indicating sex differences in the types of variables that contribute to a conceptualization of SH at this age. Therefore, the next step is to incorporate measures of objective health, psychological variables, and social and financial resources (eg, Finkel et al., 2016), as well as measured genes, to identify the factors that contribute to the genetic and environmental variance identified here.

## Supplementary Material

Supplementary data is available at *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences* online.

## Funding

IGEMS is supported by the National Institutes of Health Grant 1R01AG037985-01 and 2R56AG037985-06. SATSA was supported by grants R01 AG04563, R01 AG10175, the MacArthur Foundation Research Network on Successful Aging, the Swedish Council For Working Life and Social Research (FAS) (97:0147:1B, 2009-0795) and Swedish Research Council (825-2007-7460, 825-2009-6141). OCTO-Twin was supported by grant R01 AG08861. The Danish Twin Registry is supported by grants from The National Program for Research Infrastructure 2007 from the Danish Agency for Science and Innovation, the Velux Foundation and the U.S. National Institute of Health (P01 AG08761). The content of this manuscript is solely the responsibility of the authors and does not necessarily represent the official views of the NIA/NIH.

## Acknowledgments

Members of the consortium on Interplay of Genes and Environment across Multiple Studies (IGEMS) include: Nancy L. Pedersen (Department of Medical Epidemiology and Biostatistics, Karolinska Institutet, Stockholm, Sweden, and Department of Psychology, University of Southern California, Los Angeles, CA), Anna Dahl Aslan (Institute of Gerontology, School of Health Sciences, Jönköping University, Jönköping, Sweden), Kaare Christensen (Department of Epidemiology, University of Southern Denmark,

Odense, Denmark), Brian Finch (Department of Sociology, University of Southern California, Los Angeles, CA), Deborah Finkel (Department of Psychology, Indiana University Southeast, New Albany, IN), Carol E. Franz (Department of Psychiatry, University of California, San Diego, La Jolla, CA), Margaret Gatz (Department of Medical Epidemiology and Biostatistics, Karolinska Institutet, Stockholm, Sweden, and Department of Psychology, University of Southern California, Los Angeles, CA), Boo Johansson (Department of Psychology, University of Gothenburg, Gothenburg, Sweden), Wendy Johnson (Department of Psychology and Centre for Cognitive Ageing and Cognitive Epidemiology, University of Edinburgh, Edinburgh, UK), Jaakko Kaprio, Department of Public Health, University of Helsinki, Helsinki, Finland), William S. Kremen (Center of Excellence for Stress and Mental Health, VA San Diego Healthcare Center, La Jolla, CA, and Department of Psychiatry, University of California, San Diego, La Jolla, CA), Michael J. Lyons (Department of Psychological and Brain Sciences, Boston University, Boston, MA), Matt McGue (Department of Psychology, University of Minnesota, Minneapolis, MN), Jenae M. Neiderhiser (Department of Psychology, The Pennsylvania State University, University Park, PA), Inge Petersen (Department of Epidemiology, University of Southern Denmark, Odense, Denmark), Carol Prescott (Department of Psychology, University of Southern California, Los Angeles, CA), Chandra A. Reynolds (Department of Psychology, University of California-Riverside, Riverside, CA), and Keith Whitfield (Wayne State University, Detroit, MI).

## Conflict of Interest

None reported.

## References

- Arnadottir, S. A., Gunnarsdottir, E. D., Stenlund, H., & Lundin-Olsson, L. (2011). Determinants of self-rated health in old age: A population-based, cross-sectional study using the international classification of functioning. *BMC Public Health*, *11*, 670. doi:10.1186/1471-2458-11-670
- Bailis, D. S., Segall, A., & Chipperfield, J. G. (2003). Two views of self-rated general health status. *Social Science & Medicine*, *56*, 203–217. doi:10.1016/S0277-9536(02)00020-5
- Benyamini, Y. (2011). Why does self-rated health predict mortality? An update on current knowledge and a research agenda for psychologists. *Psychology & Health*, *26*, 1407–1413. doi:10.1080/08870446.2011.621703
- Benyamini, Y., Blumstein, T., Lusky, A., & Modan, B. (2003). Gender differences in the self-rated health-mortality association: Is it poor self-rated health that predicts mortality or excellent self-rated health that predicts survival? *The Gerontologist*, *43*, 396–405; discussion 372. doi:10.1093/geront/43.3.396
- Benyamini, Y., Idler, E. L., Leventhal, H., & Leventhal, E. A. (2000). Positive affect and function as influences on self-assessments of health: Expanding our view beyond illness and disability. *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, *55*, P107–P116. doi:10.1093/geronb/55.2.P107
- Christensen, K., Holm, N. V., McGue, M., Corder, L., & Vaupel, J. W. (1999). A Danish population-based twin study on general health in the elderly. *Journal of Aging and Health*, *11*, 49–64. doi:10.1177/089826439901100103



- Christensen, K., & McGue, M. (2012). Twins, worms and life course epidemiology. *International Journal of Epidemiology*, *41*, 1010–1011. doi:10.1093/ije/dys101
- Darviri, C., Fouka, G., Gnardellis, C., Artemiadis, A. K., Tigani, X., & Alexopoulos, E. C. (2012). Determinants of self-rated health in a representative sample of a rural population: A cross-sectional study in Greece. *International Journal of Environmental Research and Public Health*, *9*, 943–954. doi:10.3390/ijerph9030943
- Deeg, D. J. H., & Kriegsman, D. M. W. (2003). Concepts of self-rated health: Specifying the gender difference in mortality risk. *The Gerontologist*, *43*, 376–386. doi:10.1093/geront/43.3.376
- Deeg, D. J., Portrait, F., & Lindeboom, M. (2002). Health profiles and profile-specific health expectancies of older women and men: The Netherlands. *Journal of Women & Aging*, *14*, 27–46. doi:10.1300/J074v14n01\_03
- Dening, T. R., Chi, L. Y., Brayne, C., Huppert, F. A., Paykel, E. S., & O'Connor, D. W. (1998). Changes in self-rated health, disability and contact with services in a very elderly cohort: A 6-year follow-up study. *Age and Ageing*, *27*, 23–33. doi:10.1093/ageing/27.1.23
- Euro-REVES. (2002). *Selection of a coherent set of health indicators for the European Union. Phase II: Final report*. Montpellier, France: Author.
- Finkel, D., Franz, C. E., Horwitz, B., Christensen, K., Gatz, M., Johnson, W.,...Silventoinen, K. (2016). Gender differences in marital status moderation of genetic and environmental influences on subjective health. *Behavior Genetics*, *46*, 123–144. doi:10.1007/s10519-015-9758-y
- Finkel, D., Gerritsen, L., Reynolds, C. A., Dahl, A. K., & Pedersen, N. L. (2014). Etiology of individual differences in human health and longevity. In R. L. Sprott (Ed.), *Annual review of gerontology and geriatrics—Genetics* (pp. 189–227). New York, NY: Springer.
- Finkel, D., & Pedersen, N. L. (2004). Processing speed and longitudinal trajectories of change for cognitive abilities: The Swedish Adoption/Twin Study of Aging. *Aging, Neuropsychology, and Cognition*, *11*, 325–345. doi:10.1080/13825580490511152
- Franz, C. E., Finkel, D., Panizzon, M. S., Spoon, K., Christensen, K., Gatz, M.,...Pedersen, N. L.; IGEMS consortium. (2017). Facets of subjective health from early adulthood to old age. *Journal of Aging and Health*, *29*, 149–171. doi:10.1177/0898264315625488
- Fried, L. P., Kronmal, R. A., Newman, A. B., Bild, D. E., Mittelmark, M. B., Polak, J. F.,...Gardin, J. M. (1998). Risk factors for 5-year mortality in older adults: The Cardiovascular Health Study. *Journal of the American Medical Association*, *279*, 585–592. doi:10.1001/jama.279.8.585
- Gatz, M., Reynolds, C. A., Finkel, D., Hahn, C. J., Zhou, Y., & Zavala, C. (2015). Data harmonization in aging research: Not so fast. *Experimental Aging Research*, *41*, 475–495. doi:10.1080/0361073X.2015.1085748
- Idler, E. L., & Benyamini, Y. (1997). Self-rated health and mortality: A review of twenty-seven community studies. *Journal of Health and Social Behavior*, *38*, 21–37.
- Jylhä, M. (2009). What is self-rated health and why does it predict mortality? Towards a unified conceptual model. *Social Science & Medicine*, *69*, 307–316. doi:10.1016/j.socscimed.2009.05.013
- Jylhä, M., Leskinen, E., Alanen, E., Leskinen, A. L., & Heikkinen, E. (1986). Self-rated health and associated factors among men of different ages. *Journal of Gerontology*, *41*, 710–717. doi:10.1093/geronj/41.6.710
- Latham, K., & Peek, C. W. (2013). Self-rated health and morbidity onset among late midlife U.S. adults. *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, *68*, 107–116. doi:10.1093/geronb/gbs104
- Leinonen, R., Heikkinen, E., & Jylhä, M. (2001). Predictors of decline in self-assessments of health among older people—a 5-year longitudinal study. *Social Science & Medicine*, *52*, 1329–1341. doi:10.1016/S0277-9536(00)00249-5
- Liang, J., Shaw, B. A., Krause, N., Bennett, J. M., Kobayashi, E., Fukaya, T., & Sugihara, Y. (2005). How does self-assessed health change with age? A study of older adults in Japan. *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, *60*, S224–S232. doi:10.1093/geronb/60.4.S224
- Liu, H., & Umberson, D. J. (2008). The times they are a changin': Marital status and health differentials from 1972 to 2003. *Journal of Health and Social Behavior*, *49*, 239–253. doi:10.1177/002214650804900301
- Maddox, G. L. (1964). Self assessment of health status. *Journal of Chronic Disease*, *17*, 449–460. doi:10.1016/0021-9681(64)90105-5
- Manderbacka, K., & Lundberg, O. (1996). Examining points of reference of self-rated health among Swedish oldest old. *Archives of Gerontology and Geriatrics*, *23*, 47–60. doi:10.1016/0167-4943(96)00707-8
- McClearn, G. E., Johansson, B., Berg, S., Pedersen, N. L., Ahern, F., Pettrill, S. A., & Plomin, R. (1997). Substantial genetic influence on cognitive abilities in twins 80 or more years old. *Science*, *276*, 1560–1563. doi:10.1126/science.276.5318.1560
- McCullough, M. E., & Laurenceau, J. P. (2004). Gender and the natural history of self-rated health: A 59-year longitudinal study. *Health Psychology: Official Journal of the Division of Health Psychology, American Psychological Association*, *23*, 651–655. doi:10.1037/0278-6133.23.6.651
- McFadden, E., Luben, R., Bingham, S., Wareham, N., Kinmonth, A. L., & Khaw, K. T. (2009). Does the association between self-rated health and mortality vary by social class? *Social Science & Medicine*, *68*, 275–280. doi:10.1016/j.socscimed.2008.10.012
- Meng, X., & D'Arcy, C. (2016). Determinants of self-rated health among Canadian seniors over time: A longitudinal population-based study. *Social Indicators Research*, *126*, 1343–1353. doi:10.1007/s11205-015-0941-6
- Neale, M. C., Boker, S. M., Xie, G., & Maes, H. H. (2003). *Mx: Statistical modeling*. Richmond, VA: Department of Psychiatry.
- Neale, M. C., & McArdle, J. J. (2000). Structured latent growth curves for twin data. *Twin Research: The Official Journal of the International Society for Twin Studies*, *3*, 165–177. doi:10.375/twin.3.3.165
- Pedersen, N. L., Christensen, K., Dahl, A. K., Finkel, D., Franz, C. E., Gatz, M.,...Reynolds, C. A. (2013). IGEMS: The consortium on interplay of genes and environment across multiple studies. *Twin Research and Human Genetics: The Official Journal of the International Society for Twin Studies*, *16*, 481–489. doi:10.1017/thg.2012.110
- Pedersen, N. L., Plomin, R., Nesselroade, J. C., & McClearn, G. E. (1992). A quantitative genetic analysis of cognitive abilities

- during the second half of the life span. *Psychological Science*, 3, 346–353. doi:10.1111/j.1467-9280.1992.tb00045.x
- Pedersen, N. L., Steffensson, B., Berg, S., Johansson, B., & McClearn, G. E. (1999). The importance of genetic and environmental effects for self-reported health symptoms: a 30-year follow-up considering survival and selection effects. *Journal of Aging and Health*, 11, 475–493. doi:10.1177/089826439901100401
- Pinquart, M. (2001). Correlates of subjective health in older adults: A meta-analysis. *Psychology and Aging*, 16, 414–426. doi:10.1037/0882-7974.16.3.414
- Plomin, R., DeFries, J. C., Knopik, V. S., & Neiderheiser, J. (2013). *Behavioral genetics* (6th ed.). New York: Worth.
- Reynolds, C. A., Finkel, D., McArdle, J. J., Gatz, M., Berg, S., & Pedersen, N. L. (2005). Quantitative genetic analysis of latent growth curve models of cognitive abilities in adulthood. *Developmental Psychology*, 41, 3–16. doi:10.1037/0012-1649.41.1.3
- Sainio, P., Koskinen, S., Heliövaara, M., Martelin, T., Härkänen, T., Hurri, H.,...Aromaa, A. (2006). Self-reported and test-based mobility limitations in a representative sample of Finns aged 30+. *Scandinavian Journal of Public Health*, 34, 378–386. doi:10.1080/14034940500489859
- Sargent-Cox, K. A., Anstey, K. J., & Luszcz, M. A. (2008). Determinants of self-rated health items with different points of reference: Implications for health measurement of older adults. *Journal of Aging and Health*, 20, 739–761. doi:10.1177/0898264308321035
- Sargent-Cox, K. A., Anstey, K. J., & Luszcz, M. A. (2010). Patterns of longitudinal change in older adults' self-rated health: The effect of the point of reference. *Health Psychology: Official Journal of the Division of Health Psychology, American Psychological Association*, 29, 143–152. doi:10.1037/a0017652
- Seeman, T. E., & Crimmins, E. (2001). Social environment effects on health and aging: Integrating epidemiologic and demographic approaches and perspectives. *Annals of the New York Academy of Sciences*, 954, 88–117. doi:10.1111/j.1749-6632.2001.tb02749.x
- Seitsamo, J., & Klockars, M. (1997). Aging and changes in health. *Scandinavian Journal of Work, Environment & Health*, 23 (Suppl 1), 27–35.
- Shanas, E., Townsend, P., Wedderburn, D., Friis, D., Milhoj, P., & Stehauwer, J. (1968). *Old people in three industrial societies*. New York: Atherton.
- Shooshtari, S., Menec, V., & Tate, R. (2007). Comparing predictors of positive and negative self-rated health between younger (25–54) and older (55+) Canadian adults: A longitudinal study of well-being. *Research on Aging*, 29, 512–554. doi:10.1177/0164027507305729
- Spuling, S. M., Wurm, S., Tesch-Römer, C., & Huxhold, O. (2015). Changing predictors of self-rated health: Disentangling age and cohort effects. *Psychology and Aging*, 30, 462–474. doi:10.1037/a0039111
- Svedberg, P., Bardage, C., Sandin, S., & Pedersen, N. L. (2006). A prospective study of health, life-style and psychosocial predictors of self-rated health. *European Journal of Epidemiology*, 21, 767–776. doi:10.1007/s10654-006-9064-3
- Svedberg, P., Gatz, M., Lichtenstein, P., Sandin, S., & Pedersen, N. L. (2005). Self-rated health in a longitudinal perspective: A 9-year follow-up twin study. *Journal of Gerontology: Social Sciences*, 60B, S331–S340. doi:10.1093/geronb/60.6.S331
- Verropoulou, G. (2012). Determinants of change in self-rated health among older adults in Europe: A longitudinal perspective based on SHARE data. *European Journal of Ageing*, 9, 305–318. doi:10.1007/s10433-012-0238-4
- Williams, K., & Umberson, D. (2004). Marital status, marital transitions, and health: A gendered life course perspective. *Journal of Health and Social Behavior*, 45, 81–98. doi:10.1177/002214650404500106
- World Health Organization. (1996). *Health interview surveys: Towards international harmonization of methods and instruments* (WHO Regional Publications, European Series, no 58). Copenhagen: WHO Regional Office for Europe.